# HR: Summer 2024 Academic Personnel Processing Workshop

Presented by:
The Office of Human Resources
& The Office of Faculty Affairs

Thursday, May 2, 2024 10:00 a.m. – 11:30 a.m. Via Zoom



# **Today's Topics**

- Welcome
- Important Updates
- Dates & Deadlines
- Salary Information
- Appointment Letters
- Cancellation of Appointment
- Article 21 (Summer Term Appointment)
- Entitlements
- Workload & Additional Pay
- PARS/Calculators
- Module Review Session
- Payroll Topics
- Q&A

# **Important Updates**

- CFA 5% GSI
  - Retro to July 1, 2023
  - Done by SCO week of April 22<sup>nd</sup>
  - May 17th faculty able to review new pay rate
  - June 1<sup>st</sup> increase reflected on paycheck
  - HR reviewing exceptions
- \$3000 increase to salary range minimums
  - Lecturer A and B (rank 2 and 3)
  - Asst. professors, coaches, counselors, librarians, etc.
  - Increases applied <u>after GSI</u>
  - Retroactive portion summarized warrant/direct deposit
- Other Job Changes
  - Please reach out to Joe Medina x6687

# **Important Updates**

- Delay of Summer Faculty Module Opening
  - Monday, May 20, 2024
- Job Code 2457
  - Only Instructional Faculty, Summer Session- State Support (Job Code 2457) will be used
  - Instructional Faculty, Summer Session- Self Support (Job Code 2357)
     will not be used\*
  - Policy change: position numbers for 2357's will be inactivated and if dept's do not have 2457, HR will create
- Retirement coding
  - Compensation issued under job code 2457 is excluded from CalPERS contributions
    - Part-time faculty impact, teaching less than full-time
  - If Faculty have questions, please refer to Benefits

## **Summer 2024 Academic Dates**

- Summer Session 1
  - May 24 August 20
- Summer Session 2
  - May 24 July 9
- Summer Session 3
  - July 10 August 20
- Monday, May 27 Memorial Day (observed)
- Wednesday, June 19 Juneteenth
- Thursday, July 4 Independence Day

# Faculty Summer Hiring Module Entry, Approval, PARS & Payroll Dates

Faculty Summer Module Open as of Monday, May 20, 2024

Summer 2024	Session 1	Session 2	Session 3
Start Date	May 24, 2024	May 24, 2024	July 10, 2024
End Date	August 20, 2024	July 9, 2024	August 20, 2024
Weeks	12	6	6
Academic Workdays	60	30	30
Census Data	June 8	June 8	July 20
Module Keying	June 14	June 14	July 19
Module Approval	July 1	July 1	August 12
All PARs to HR Due (Low Enrollment, Adjustments, etc.)	August 16	July 19	August 16
Grades Due	August 20	July 14	August 20
Pay Day	August 29	July 30	August 29

# **Academic Student Employees Processing & Payroll Dates**

#### Teaching Associates (2324) and Graduate Assistants (2325):

- For Summer, 2024 Hired via a PAR submitted to HR Operations
- Paid on a monthly basis, reflected on MPC

Session	Dates / Weeks	Summer TA PAR Due
1	May 24 to August 20	May 24, 2024
	(12 Weeks)	
2	May 24 to July 9	May 24, 2024
	(6 Weeks)	
3	July 10 to August 20	July 10, 2024
	(6 Weeks)	

Pay Period for Monthly GA	Master Pay Date
05/31 – 06/30/2024	June 28, 2024
07/01 - 07/30/2024	July 30, 2024
07/31 - 08/29/2024	August 29, 2024

# Summer Module and Additional Pay System

The Summer Module and Additional Pay System are two separate systems that we will use this summer.

Summer Work Type	Where to Enter	Deadline to Enter	Job Code	Notes
Session 1 and 2 Courses	SOLAR HR Summer Module	06/14/2024	2457	
Session 3 Courses	SOLAR HR Summer Module	07/19/2024	2457	
State Additional Pay	Additional Pay System	Pre-Authorization Prior to Effective Date of Work	4660, 2403, 4662*	AY Faculty can use 4660 during summer
Extended Learning Additional Pay	Additional Pay System	Pre-Authorization Prior to Effective Date of Work	2322, 4660, 2403, 2363	
TUC Additional Pay	Additional Pay System	Pre-Authorization Prior to Effective Date of Work	N/A	

# **SALARY**Faculty Affairs

- Continuing Faculty
  - 1/30th Rate (during 2023-2024 AY)
- Department Chairs
  - 1/30th <u>Academic Year</u> Rate (W/O Chair Stipend)
- New Faculty
  - Hired within 2457 job code (\$1,049 \$5,795)

**Enrollment** 

**Based** 

Compensation

## Salary / Current Faculty

Faculty in (2358, 2359, 2360, and 2361, job codes) who held a Fall 2023 and/or Spring 2024 appointment will be paid at the "1/30<sup>th</sup> rate" of AY Base Salary.

(FT Monthly AY base x 12/30) = Unit Rate x WTU (weighted teaching units) = Salary = Total Pay Amount

#### **Example:**

A faculty member with a (full-time) monthly base of \$7,077 during 2023-2024, who is teaching one 3 unit course in any summer session would earn \$8,492.40 for that course:

 $(\$7,077 \times 12 = \$84,924/30) = \$2,830.80 \times (3WTU) \$8,492.40$ 

# **Dept Chair Salary Faculty Affairs**

- Department Chairs & other 12 month faculty:
  - Chair Appointment Subtract Chair Stipend from current 12-month salary
  - Convert to Academic Year (reduce 12-month salary by 15%).
  - Apply the 1/30th rate (See next slide)

**Enrollment** 

**Based** 

Compensation

\*Note: Chair & 12 mo faculty appointments are completed on a PAR form and must be sent to Faculty Affairs before session end to additional.pay@csun.edu Vacation days will need to be claimed to subsidize the overage time. The PAR will include the vacation days needed so HR can apply the vacation usage centrally.

## Salary / Dept Chair

Dept Chairs who held a Fall 2023 and/or Spring 2024 appointment will be paid at the "1/30<sup>th</sup> rate" of AY Base Salary.

#### Formula:

(FT Monthly base chair salary – Chair Stipend/ 1.15 x 12/ 30) = Unit Rate x WTU = Total Summer Amount

#### **Example:**

A Chair with a (full-time) monthly base chair salary of \$9,412 with a \$305 chair salary increase during 2023-2024, who is teaching a 3 unit course in any summer session would earn \$9,502.95 for that course:

 $($9,412 - $305/1.15 \times 12 = $95,029/30) = $3,167.65 \times (3WTU) = $9502.96$ 

## Salary / Enrollment-Based Compensation

**ALL** classes for Summer 2024 are subject to enrollment-based compensation. At Summer Census, if a class has fewer than 20 students, the faculty salary is reduced by 5% for each student below 20 (maximum reduction is 35%).

#### \*Note: PAR goes to HR.

≥ 20 Students = 100% Salary	16 Students = 80% Salary
19 Students = 95% Salary	15 Students = 75% Salary
18 Students = 90% Salary	14 Students = 70% Salary
17 Students = 85% Salary	< 13 Students = 65% Salary

2024	Session 1	Session 2	Session 3
Census Date (for Calculating Low Enrollment)	Saturday, June 8, 2024	Saturday, June 8, 2024	Saturday, July 20, 2024
All PARs Due (Low Enrollment Adjustment)	Friday, August 16, 2024	Friday, July 19, 2024	Friday, August 16, 2024

#### Example (Refer to Summer 2024 Sample PAR #4):

Prof Greene has a Summer base rate of \$5007 and at Census on 06/08/2024, **19** students enrolled in his Summer Session 2 class worth 3 units:

```
$5007 x 12 = $60,084 / 30 = $2,002.80
$2,002.80 x 0.95 = $1,902.66
$1902.66 x 3 WTU = $5,707.98 (Total Summer Salary)
```



# Salary / Academic Student Employees Faculty Affairs

Academic Student Employees (ASEs) are to be hired within the following ranges:

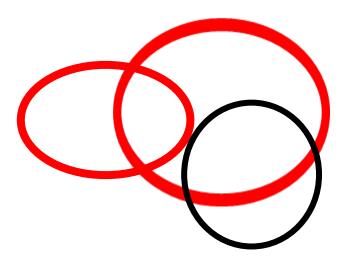
- Teaching Associate- Summer Term: Job Code 2324
   \$3,090 to \$12,543 per month
- Graduate Assistants- Monthly: Job Code 2325
   \$3,246 to \$5,783 per month
- Instructional Student Assistant- Job Code 1150, 1152
   \$17.01 to \$22.70 per hour
- ASE Position Openings (updated!) are sent to Faculty Affairs
- (faculty.affairs@csun.edu)

## **Summer Appointment Letters**

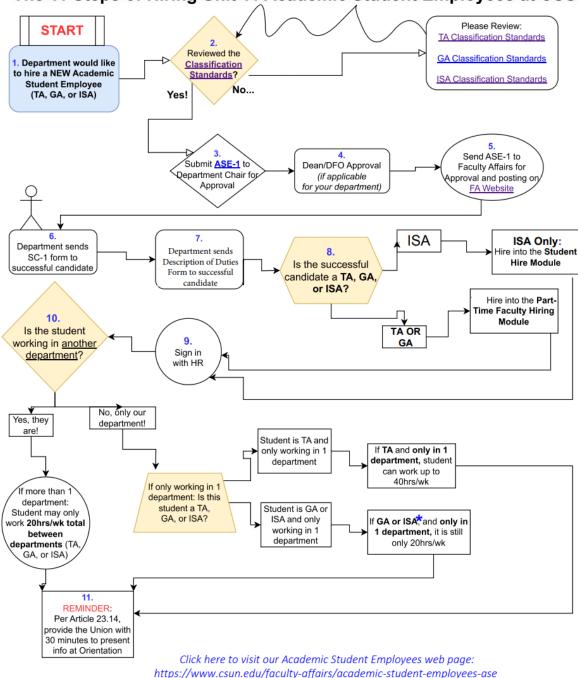
Appointment Letters are required for ALL Faculty and ASEs.

- Unit 3 Faculty
  - Conditional Appointment
- Unit 11:
  - TAs Conditional Appointment
  - GAs NOT Conditional
  - ISAs NOT Conditional





#### The 11 Steps of Hiring Unit 11 Academic Student Employees at CSUN



### **Academic Student Employees**

New Guide available on Faculty Affairs website:

The 11 Steps of Hiring Unit 11 Academic Student Employees at CSUN - 2024

#### \*Reminder:

**Teaching Associates** are non-exempt employees who may be appointed up to 1.0 Full time Equivalent.

**Graduate Assistants** are non-exempt employees and CSU policy limits their appointment to no more than 0.5 Full Time Equivalent.

Instructional Student Assistants are non-exempt employees and CSU policy limits their work assignment to no more than 20 hours in a week during periods of instruction.

(Click here to read the Bargaining Agreement: Unit 11 Academic Student Employees (UAW))



#### **CANCELLATIONS**

- Faculty & TAs (Conditional)
  - Appointment may be cancelled based on budget / enrollment
  - Faculty paid for time up to cancellation
  - Faculty member may withdraw through second class meeting if the class has fewer than 20 students. (Article 21.16)
- GAs (Not Conditional)
  - If class is cancelled, alternate work must be assigned
- ISAs (Not Conditional)
  - Appointment may be made in range of hours

## **Article 21 – Summer Term Appointments**

#### Appointments (Voluntary):

- Must meet the campus headcount of 41%
- Follow the Order of Assignment (Article 12)
  - Probationary and Tenured faculty <u>first</u>
  - Volunteers, Administrators, or Teaching Associates
  - Y3 or Y1 Lecturers whose entitlement were not met in the Academic Year
  - Y3, Y1, or S1 from the preceding academic year
  - Any other candidates

#### **Entitlements**

WTUs worked as part of the Spring semester and a State Supported Summer Session (JC 2457) are potentially eligible for credit in the time base for subsequent appointments.

Fall	Spring	Summer	Entitlement
9	6		
9	6	3	15
	6	3	9
9			
	6		
	9 9 9	Fall Spring 9 6 9 6 9 6	Fall         Spring         Summer           9         6         3           9         6         3           9         6         3           9         6

# Workload & Additional Pay Faculty Affairs

#### Additional Employment Policy (125%) – Applies during summer term

- AY Faculty: May perform stipend additional work up to: 60 days (125%)
- Max units is 12 units total among State and Extended Learning/Tseng

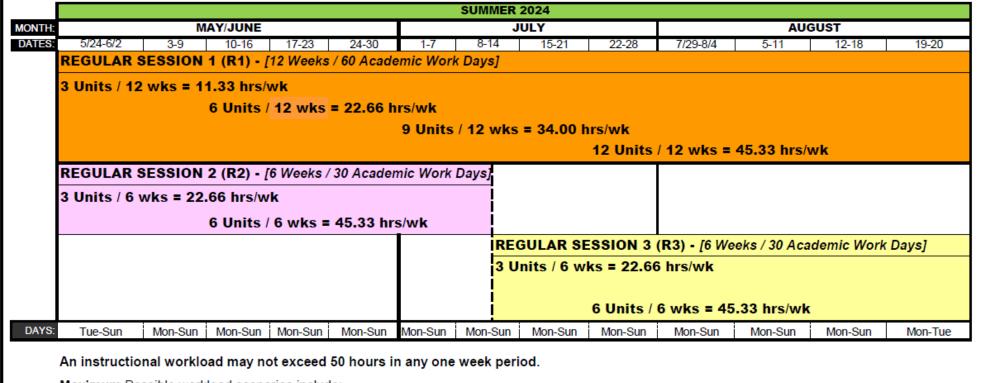
#### **Department Chairs & other 12-mo Faculty**

- 12-mo Faculty may do stipend(non-teaching work) additional work up to:
   15 days (25%)
- Note: 12-mo faculty who are teaching a 3 unit course over summer are not allowed to do any other stipend Additional Pay work
- If teaching a course, vacation time must be charged in excess of 10hrs/week over 12 weeks.
- PARs will be required to process teaching work. Send before session ends to <u>additional.pay@csun.edu</u>.
- Vacation time must be included in PAR & will be automatically processed by HR.

# Workload & Additional Pay Faculty Affairs

- Non-Exempt Staff Hired as Instructors Due Over Time Pay if Time Base >
   1.0 applies all year long.
- FERP Faculty Cannot work during the Summer Term.
- Rehired Annuitant (RA)— If working during the summer, RA should contact
  Faculty Affairs to determine their workload limits. (960 hours or 50% of
  their time base preceding retirement whichever is less)
- **Leaves** (Sabbaticals, DIPs, Personal, Professional, etc. requests must be reviewed by Faculty Affairs)

#### **Summer Session Table**



#### Maximum Possible workload scenarios include:

a Session 1:	12 units	and	Session 2:	0 units	and	Session 3:	0 units
b Session 1:	9 units	and	Session 2:	0 units	and	Session 3:	0 units
c Session 1:	6 units	and	Session 2:	3 units	and	Session 3:	3 units
d Session 1:	3 units	and	Session 2:	3 units	and	Session 3:	3 units
e Session 1:	0 units	and	Session 2:	6 units	and	Session 3:	6 units

Please consult with Faculty Affairs before assigning an instructor a combination which exceeds any combination listed above or if you have any questions.



#### **Additional Pay Module – Entering Summer Requests**

New requests in the Additional Pay module for any of the areas (State, Extended Learning or TUC), will be followed by the following message:

Message	
Is the employee for this additional pay request teaching courses  Yes  No	(2357/2457) this summer?

**2457** summer teaching are processed thru the *SOLAR HR Summer Module*. Here we are capturing those teaching assignments here in the *Additional Pay Module*.

If the employee is teaching during summer, select "Yes" and complete the following page:

#### **Additional Pay Module – Entering Summer Requests**



The system will calculate the total time each class that is taught will take in the session, and it will also provide the total time left for other additional work thereafter.

Units for summer courses through EXL/Tseng College using 2322 or 2363 **SHOULD NOT** be entered here.

## **Summer Additional Pay System**

#### **Tseng College**

- Job Codes used for Tseng College/EXL Cohorted courses only (2322/2363)
  - Contact Silvia Argueta in Tseng College for questions
- If changes are needed, only FA will have access to make changes

#### **Guides & Resources on Additional Pay System**

https://www.csun.edu/faculty-affairs/additionalpay

email: Additional.pay@csun.edu

# PARS Needed & NEW Summer Rate/ Low Enrollment Calculators



#### Summer 2024 PAR List

Submit Personnel Action Request Forms (PARs) to Human Resources for the following Summer transactions using the effective dates indicated throughout this guide. Late transactions can cause overpayments to employees and the assessment of fees to the University by the State Controller's Office.

Transaction Type	Comments	Summer Sample
Class Cancellation	Adjust the salary pro-rata for faculty members whose summer course has been cancelled. A faculty member is to receive compensation pro-rata for each class taught prior to cancellation.	#1
Withdrawal by Instructor	Adjust the salary pro-rata for faculty members who have withdrawn from a course. Attach any documentation regarding the nature of the withdrawal and reference in the Action Requested field as well.	#2
Late Start	Faculty who are hired to teach a summer course later than the Session start date must be processed via a PAR. Indicate in the Action Requested field the number of pro-rata days the faculty member is to be compensated.	#3
Low Enrollment Adjustment	Faculty teaching courses determined to be low enrolled as of census, must have their compensation adjusted accordingly via a PAR. Indicate in the Action Requested field the number of students below 20 enrolled in the course along with the percentage of reduction in compensation. Note that a course with 13 or fewer students may only reduce a faculty members' full salary by up to 35%.	# 4
Low Enrollment & Late Start Adjustment	See PAR Sample 3 and 4 above.	# 5
Instructor with one Regular and one Low Enrolled Course	If a faculty member has two concurrent courses and one course is determined to be low enrolled, use Sample PAR #6. Reflect the course with full pay in Job #1 (lines 9 & 10) and the course with low enrollment in Job #2 (lines 11 &12).	#6
Department Chair	12-month Department Chairs teaching summer courses must be processed via a PAR. Compensation for a chair is determined by taking the 1/30 <sup>th</sup> rate from the chair's academic year salary, Indicate in the Action Requested field the academic year salary, unit rate, number of units being taught, and total summer salary. Please contact Faculty Affairs for assistance with chair stipend and AY Salary figures. PARS for Department Chairs teaching during Summer must be submitted to Faculty Affairs.	#7
Rehired Annuitant	Rehired Annuitants teaching in Summer must be processed via a PAR.	#8
Summer Teaching Associate	Provide the 2023-2024 AY Base Salary and Summer WTU's on the PAR. Additional instructions are noted on the PAR.	#9A
Graduate Assitant Monthly	Provide Base Salary and timebase. Note effective date of hire and separation date.	#9 B

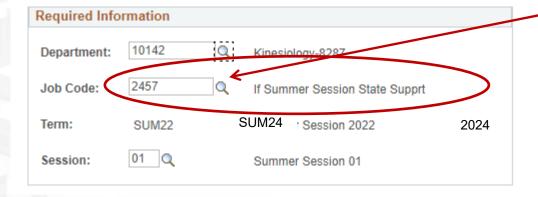
Summer Rate & Low Enrollment Cald	culator
STEP 1: What is the AY Base Salary?	7,109.00
Summer 1/30th Unit Rate is:	2,843.60
STEP 2: What are the Summer Paid Units?	3
Total Pay Amount is:	8,530.80
THIS IS A LOW ENROLLED COURSE PROCE	ED TO STEP
STEP 3: What is the % of full pay due?	95%
Reduced 1/30th Rate is:	2,701.42
Total Gross Due to Employee is:	8,104.26

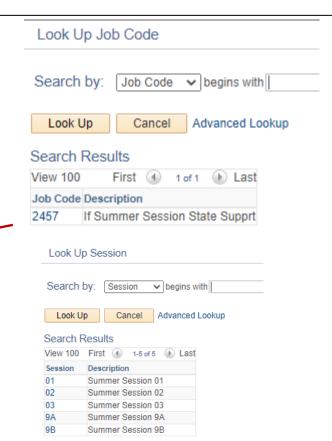
## Hiring Faculty in the Summer Module

- Additional Field on Search Page is for selecting Job Code
- Hire Sessions in numeric order 01, 02, 03

#### Summer Session Search

Please enter the department, term and session that you would like to work with. Also, please enter at least one item in the Summer Session Search Box.





#### **Summer Rate Calculation**

- Salary / Current Academic Year
  - Will populate rate in Unit Rate field if Summer Department is the same as the AY Department
  - ❖ Rate will not calculate for faculty who worked Fall, but who are not active this Spring. YOU WILL NEED TO CALCULATE AND INSERT

Job Data			
Department:	10142		
Job Code:	2457 It	f Summer Session State Supprt	Total:
Position Number:	99743059 99739311	Unit Rate:	3148.40
Paid Units:	Q	Unit Rate: 314	8.40 Monthly AY Base: 7871.00
		Session End Date: 08/20/2	2024
Return to Search Page		Save	]

# Payroll Topics



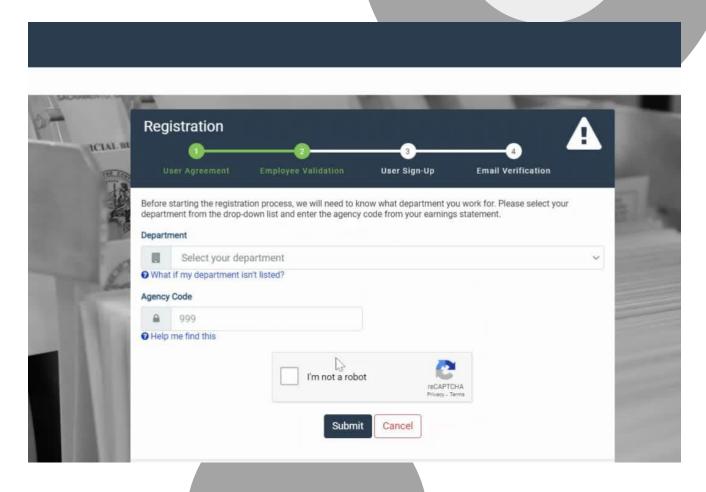


# Cal Employee Connect (CEC) Overview

#### Employees can:

- View and download Paystubs
- View W-2 / Enroll in paperless W-2 option
- Enroll in Direct Deposit
- Update Tax Withholding status

New Employees can register for CEC after receiving their first pay warrant.





# Direct Deposit via CEC

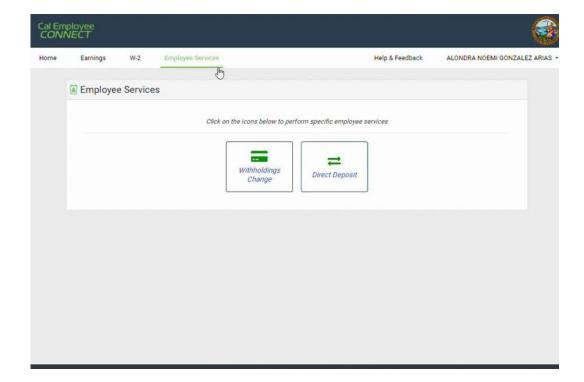
The **ONLY** method to enroll in or change direct deposit information.

Login to CEC

Select
Employee Services

Select Direct
Deposit

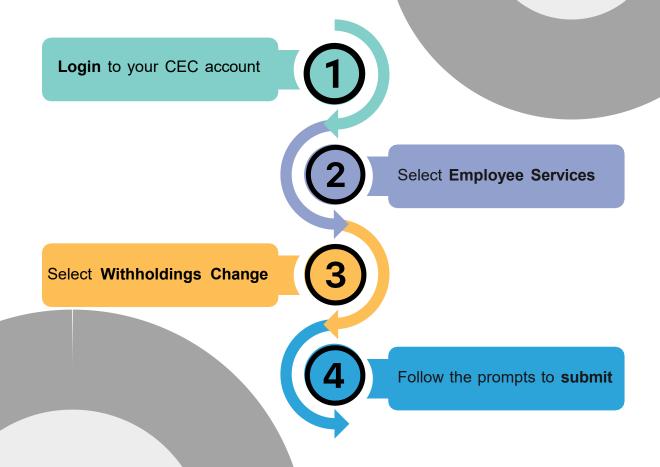
Follow the prompts and submit

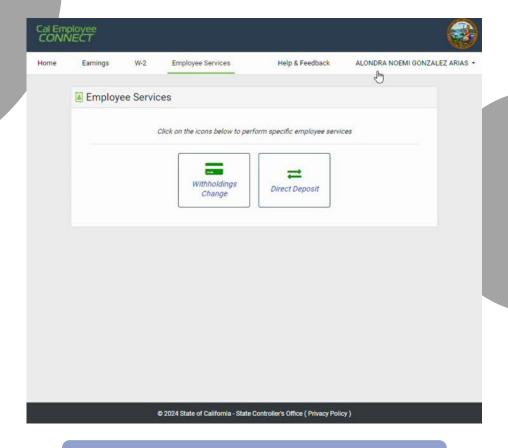


- Must be on campus or connected to the CSUN VPN to access.
- Enrollment takes up to 2 pay cycles (30 to 60 days).

**CSUN** 

# Tax Withholding Changes





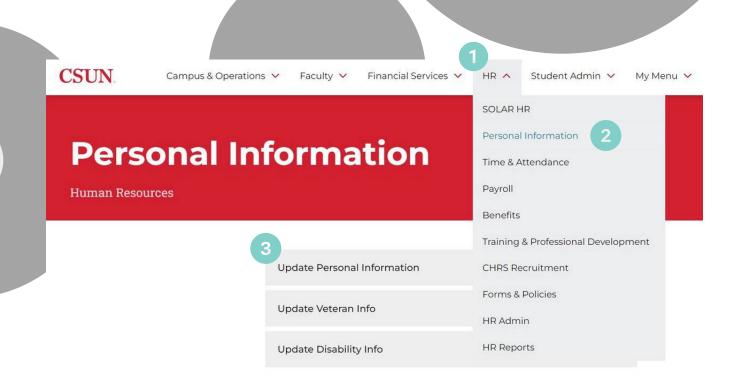
Allow **two business days** for the changes to take effect.



# Personal or Family Status Changes

#### Confirm your information is up to date!

- Direct Deposit
- Personal Email Address
- Emergency Contact(s)
- Federal & State Withholding Allowances
- Health Benefits
- Life Insurance
- Mailing Address
- Name (Legal & Preferred)
- Payroll Designee
- Phone Numbers
- Retirement Beneficiary



#### More information:

https://www.csun.edu/hr/personal-or-family-status-changes



# **QUESTIONS?**

Ask your
Payroll Technician
https://www.csun.edu/hr/hr-

https://www.csun.edu/hr/hr-contacts-payroll-administration

For Cal Employee Connect, Direct Deposit and W-2

For general HR inquiries



Rose Hoang
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HR Customer Service 818-677-2101









# Questions?