STANDARD OPERATING PROCEDURES



Physical Plant Management SOP No.: 20-1008

Title:

Recruitment

Department:

Administrative Services

Effective Date:

March 4, 2020

PURPOSE

This Standard Operating Procedure clarifies PPM's recruitment process and applies to all open recruitments (excluding emergency hires and temporary appointments) in an effort to attract, develop and maintain a diverse and inclusive workforce in Physical Plant Management while complying with state and federal laws and applicable collective bargaining unit agreements.

RESPONSIBILITY

Administrative Services:

- Reviews proposed position description(s) for accuracy with the appropriate area Administrator
- Provides V.P. of Administration and Finance (or designee) with justifications and requests to recruit for pre-approval
- Posts recruitment requisition into CSUN recruitment platform
- Reviews all applicants for minimum qualifications
- Consults with Area Administrator on proposed committee members & Application Screening Record criteria
- Ensures recruitment complies with applicable Collective Bargaining Unit Agreements and State/Federal laws
- Provides Interview Process (confidentiality) memos, applications, and Application Screening Record to all recruitment committee members
- Sits on all open recruitments to ensure consistency and impartiality
- Approves all proposed screening criteria and interview questions
- Schedules and coordinates all interviews
- Enters job offer/background check request into system
- Requests chargeback for background check
- Contacts successful candidate regarding first-day and onboarding instructions

Area Administrator:

- Provides recruitment justifications to Administrative Services
- Designates search committee members
- Collaborates with Administrative Services to finalize position description
- Develops screening criteria in coordination with Administrative Services

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Search Committee:

- Reads and formally accepts Interview Process (confidentiality) memo via signature
- Maintains confidentiality and ensures no discussion occurs regarding applicants or the interview process outside of the committee meetings or interviews
- Reviews all provided applications and scores each on the Application Screening Record
- Meets to discuss screening scores and select candidates for interviews
- Conducts initial interviews asking *only* pre-determined interview questions with followup questions to clarify a previous response if needed
- Compiles complete and objective notes of candidate responses
- Recommends finalist(s) to Senior Director for second interview

Senior Director (or designee):

- Schedules/coordinates any necessary Open Forums or second interviews
- Conducts second interviews
- Consults with selection committees as needed

PROCEDURES

Position Description

Area Administrator works with Admin Services to provide updated or most recent position description so it can be attached to the job posting at such a time it is entered in Recruiting platform.

- If position is new, Area Administrator will provide written justification outlining why new position is required for operation
- Depending upon the position; position description (PD) should be reviewed and/or approved by the Director of Admin. Services

Request for Approval to Recruit

Admin. Services sends email request to Ken Rosenthal, Edith Winterhalter & Jennifer De Iuliis to recruit position. (This email is forwarded for Presidential approval via Edith Winterhalter, Colin Donahue, and Jill Smith.) Email includes:

- Job Title
- Position Number
 - o If the position requested is new; HR will assign a new position number
 - o If the position requested is vacant; PPM Admin. Services will assign the position number
- Name of Previous/Incumbent Employee if Applicable
- Why position is vacant, (i.e., retirement, resignation, new position, etc...)
 - o If position is new, written justification outlining why position is needed and where funding will be sourced
- Explanation of how "The position is budgeted and critical to campus operations"
- Brief description of responsibilities/duties

Job Posting

After PD is updated and request to recruit has been approved, Admin Services enters the requisition into in the recruitment platform.

- Depending upon the position, 3 to 4 approval levels required in recruiting platform:
 - o 1st approval is either the Manager/Director of the area or the Senior Director
 - o 2nd approval is the Senior Director
 - o 3rd approval is VP's office
 - o 4th approval is Human Resources
- After the last approval (by HR) in recruiting platform, a draft posting is created by Recruiting Services
- Draft posting is emailed to the Director of Admin. Services and Recruiting Coordinator for review. Necessary changes (if any) are noted and sent back to Recruiting Services for posting
- The position is posted for 14 days. Note the "review begins" date in the email

Recruitment Committee Selection

Recruitment committees are selected based on the position and/or bargaining unit.

- Teamster Positions All Teamster recruitments require at least one member from the occupational group being recruited who is selected in consultation with the area manager and Union Steward.
- CSUEU Positions It is recommended, but not mandatory, that at least one CSUEU bargaining unit employee be given the opportunity to serve as a committee member.
- Recruitment committees should have at least one area manager and/or supervisor and one
 member of Administrative Services. Any additional members recommended should be
 reviewed and approved by the Director of Admin. Services.

Application Screening

- Area Administrator and Administrative Services modify the Application Screening Record to suit desired skills, ability and experience for each position
- After the application review date has passed, Admin. Services pre-screens all applications for minimum qualifications
 - o If an adequate number of qualified applications have been received, Admin. Services may request the position be temporarily removed from the recruitment webpage
- Candidates who meet minimum qualifications are sent electronically to each committee member along with the Interview Process memo and Application Screening Record
- Each committee member reviews and screens each application/resume and scores appropriately against the Application Screening record
- Committee has initial meeting to discuss applicants with highest scores and selects candidates for initial interview
 - o For CSUEU recruitments only: All current CSUN CSUEU members who meet minimum qualifications, will be offered an interview

Candidate Interviews

- Area Administrator coordinates with Administrative Services and committee on proposed interview questions. Director, Administrative Services approves all proposed questions
- Administrative Services contacts and schedules all selected candidates for first interview
 - o Candidates provided with date/time/location of interview and confirmation email
 - Work control provided schedule of all interviews to be conducted

- Committee conducts interviews of candidates
 - Asks only the pre-approved questions or clarifying questions if a candidate gives an answer that requires additional information
 - Makes notes of candidate responses and scores each applicant
- Committee selects finalist(s) to move forward to second interview with Senior Director
- Senior Director (or designee) contact finalist(s) and conducts second interview (and/or Open Forum if applicable)
 - o If Senior Director approves recommended finalist, Administrative Services is notified to proceed with job offer
 - o If Senior Director has reservations, will meet with committee to discuss next steps

Job Offer

Once a candidate has been selected:

- Administrative Services:
 - Reviews recommended finalist and enters job offer and background check request into recruitment platform
 - o Enters chargeback request for any background check
- HR Recruitment Services:
 - o Reviews job offer components
 - Makes contingent offer
 - Initiates background check
 - Approves background results, and sends out official Job Offer Notification to candidate and Admin. Services
 - Admin. Services contacts candidate with first-day and onboarding instructions

REFERENCES

https://www.csun.edu/sites/default/files/job-opening-guide-oct2011.pdf https://www.csun.edu/hr/hr-toolkit

<u>APPROVED</u>

Jason R. Wang, Senior Director

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