### Sabbatical and DIP Leave FAQs:

#### Q: What is the purpose of Sabbatical or Difference-In-Pay (DIP) Leaves?

**A:** A sabbatical leave is for the purpose of enhancing the University's educational environment and facilitating the professional development of faculty by affording opportunities for sustained focus on research, scholarly, and creative activity.

#### Q: Am I eligible to apply for a Sabbatical/DIP Leave?

**A:** For an **initial** sabbatical leave or difference-in-pay leave, a full-time faculty member must meet these requirements:

- 1. They have completed 6 full academic years of full-time service at that campus in the preceding 7-year period before the leave.
- 2. It has been at least 6 years since any previous sabbatical or difference-in-pay leave.
- 3. Prior service credit from other institutions counts towards meeting the initial 6-year eligibility requirement.

For a **subsequent sabbatical leave** after an initial one, the faculty member must complete another 6 full academic years of full-time service after returning from the previous paid leave.

For a **subsequent difference-in-pay leave** after an initial one, the faculty member must complete 3 full academic years of full-time service after returning from the previous paid leave.

#### Sabbatical Eligibility:

**NEW!** We have created sabbatical eligibility tables to help determine when you may become eligible:

#### Faculty Without Prior Sabbaticals:

- <u>Click here to view the Eligibility Table for Faculty Without Prior Sabbaticals.</u>
- <u>View the eligibility table for your **first** sabbatical leave from CSUN.</u>

#### Faculty With Prior Sabbaticals:

- <u>Click here to view the Eligibility Table for Faculty With Prior Sabbaticals</u>.
- <u>View the eligibility table for **subsequent** sabbatical leaves.</u>

#### Special Circumstances:

• <u>Click here to view the Special Circumstances Document</u>.

o <u>Certain circumstances (FERP, DIP Leave, LWOP) may impact your eligibility.</u>

### Q: I am considering applying for Sabbatical/DIP Leave and want to review the CBA provisions. Where can I find those?

A: Applicants should be familiar with <u>Article 27 (Regular Sabbatical Leaves)</u> or <u>Article 28</u> (<u>Difference-In-Pay Leaves</u>) of the Faculty <u>Collective Bargaining Agreement</u> and the CSUN Sabbatical Leave Policy in Section 672 of the <u>Administrative Manual.</u>

#### Q: How Do I Apply for a Sabbatical?

A: Please follow the 3-Step Process Below:

Step 1 →	Step 2 →	Step 3
Fill out the Google Form to indicate intent to apply for a Sabbatical or Difference-In- Pay Leave (DIP Leave).	Complete the PDF application for sabbaticals which will take place during the 2025-26 Academic Year.	Upload the completed PDF application and required documents through <u>Interfolio</u> :
Click here for the Google Form Link: https://forms.gle/GYdLjj9fpEktNLd39 This Google Form is due by Friday, September 13, 2024 or earlier. What do I do now?	Click here for the link to the PDF application, which is Step 2 of the Sabbatical/DIP Leave process. Details required include: -Purpose - Detailed activities - Benefits to the university -Resources needed	Details required include: - Application Form - Proposal (3 pg max) - Current CV (1 pg max) - Employment memo (if applicable/if you intend on working while on sabbatical) Refer to the correct Interfolio Guide for your situation – see
<ul> <li>After you turn in the form, Faculty Affairs will "create a case" for you in Interfolio using your provided information. This typically takes a few days.</li> </ul>	- Supplemental support -Attach 1-page CV	below: For <u>Applicants</u> : Scroll down, or <u>Click Here for</u> <u>a Step-By-Step guide</u> with screenshots for uploading materials to Interfolio. For <u>Reviewers</u> : Scroll down, or <u>Click Here for</u>

<ul> <li>Please wait for an email from <u>Interfolio</u>, telling you that a "case has been created."</li> </ul>	a <u>Step-By-Step guide</u> with screenshots for Department Chairs, DPCs/CPCs, or Deans reviewing applications.
<ul> <li>Then, you can start applying for your Sabbatical/DIP Leave.</li> </ul>	
<ul> <li>Please <u>contact us</u> if you have not received an email from Interfolio by EOD 9/17/24.</li> </ul>	
<ul> <li>In the meantime, you can proceed to Step 2, and gather materials for inclusion in         Interfolio: <u>Click here</u> for the link to the PDF application, which is         Step 2 of the         Sabbatical/DIP Leave process.     </li> </ul>	

### Q: Do I need to format my 3-Page Sabbatical Proposal in any particular way?

A: Please use standard font size and margins.

## Q: I am on Step 3 and am a Sabbatical/DIP Leave *Applicant*. How Do I Use <u>Interfolio</u> to Apply for a Sabbatical?

A: Scroll down, or <u>Click Here for a Step-By-Step guide</u> with screenshots for uploading materials to Interfolio.

#### Interfolio Guide for Sabbatical/DIP Leave Applicants

Accessing Your Application:

- 1. Log into Interfolio.com and click "Sign in with Partner Institution."
- 2. Search for: "Northridge" for "California State University Northridge," and click Sign In
- 3. Enter your CSUN portal credentials
- 4. From your Institutional Account homepage, go to "Your Packets and Cases."

Uploading Required Documents:

- 1. Click on the "Sabbatical Application" packet
- 2. Check the "Required Files" section to see what needs to be uploaded
- 3. Click "Add" next to each requirement
- 4. Select the file from your computer and click "Add" to upload

#### Required Documents:

- · Sabbatical/DIP Leave Application Form
- Proposal (max three pages)
- Current Curriculum Vitae (max 1 page)
- Employment Memo (if applicable)

Tips:

- Accepted file types: PDF, DOC, PPT, images, video/audio
- Maximum file size: 100 MB
- Use the "Overview" button to review uploaded materials

**IMPORTANT:** Remember to Click "SUBMIT" when all requirements are fulfilled! The submit button is the blue button that is back up at the TOP of the page! Let us know if you need any assistance! If you have questions, contact the Faculty Affairs office at 818-677-3280 or kimberly.posin-mcconnell@csun.edu.

#### Q: I am a Sabbatical/DIP Leave *Reviewer* (Dept. Chair, DPC, CPC, Dean...). How Do I Review Sabbatical Cases in <u>Interfolio</u>?

A: Scroll down, or <u>Click Here for a Step-By-Step guide</u> with screenshots for Department Chairs, DPCs/CPCs, or Deans reviewing applications.

#### Guide for Sabbatical/DIP Leave Reviewers in Interfolio (Dept. Chairs; DPC; CPC; Deans)

Accessing Cases for Review:

- 1. Log in to <u>Interfolio.com</u>
- 2. Click "Log In"> "Sign in with Partner Institution."

3. Search for: "Northridge" for "California State University Northridge," and click Sign In to enter your CSUN portal credentials

4. Select "Institutional Account (CSUN)"

5. From the left navigation, go to "Cases Under Review, Promotion & Tenure." Sabbatical cases are found under this section.

6. Click on the candidate's name to view their case materials (application packet)

#### Reviewing Case Materials:

- 1. The "Case Materials" tab opens by default, showing the candidate's application packet
- 2. Click "Read Case" to view the sabbatical/DIP leave materials
- 3. You can use the *annotation tool to* make private notes as you review

#### Annotation Tools:

- Toggle annotations on/off with the "View" icon
- Click the "Note" icon to add an annotation
- Select annotation type: Sticky Note, Point, Area, or Text

Locking/Unlocking Candidate's Packet:

1. Click the lock icon for each section to lock/unlock

2. Lock the packet by the review deadline to prevent candidate editing, keeping our process equitable.

Uploading Recommendation Letters & Rebuttals:

1. **The recommendation letters are sent to the candidate via email.** After emailing the recommendation letter, allow seven days for the candidate's rebuttal.

2. Upload any candidate rebuttal letter to your reviewing agency section.

3. Go to the "Case Details" tab

4. Under "Required Items," click "Add" to upload the recommendation letter (and rebuttal if provided)

Entering Committee Recommendation:

- 1. Go to the "Case Details" tab
- 2. Under "Required Items" click "Fill Out Form"
- 3. Complete the recommendation form for your role:
  - o Department Chair: Indicate if leave is advisable and explain
  - o Department Personnel Committee (DPC): Select a recommendation

o College Personnel Committee (CPC): Select a recommendation and enter sabbatical credit years if "meritorious."

o Dean: Indicate if leave is advisable and explain

Advancing the Case:

- 1. IMPORTANT!: Scroll to the top and click "Send Case"
- 2. Select the next reviewing agency
- 3. Enter a subject and message in the email template
- 4. Click "Continue" to send the case forward!

Let us know if you need any assistance! If you have questions, contact the Faculty Affairs office at 818-677-3280 or kimberly.posin-mcconnell@csun.edu.

# Q: What are the timeframes for Sabbatical Leaves for different faculty positions? *(i.e., AY Faculty/AY Counselor; Librarian/12-Month Faculty/12-Month Counselor; 12-Month Department Chair)?*

**A:** Please see below from <u>Article 27</u> of the Collective Bargaining Agreement:

The salary of an *academic year faculty employee or an academic year counselor faculty unit employee* on a sabbatical leave shall be in accordance with the following: one (1) semester at full salary; two (2) semesters at one-half (1/2) of full salary; one (1) quarter at full salary; two (2) quarters at three-fourths (3/4) of full salary; three (3) quarters at one-half (1/2) of full salary.

The salary of a *librarian, 12 month faculty employee, or 12-month counselor faculty* unit employee on a sabbatical leave shall be in accordance with the following:

At semester campuses: four (4) months at full salary; eight (8) months at one-half (1/2) of full salary.

The start date of a sabbatical for a **12-month faculty employee with instructional responsibilities** shall coincide with the start date of the appropriate academic term.

Faculty employees serving as *department chairs* (class codes 2481, 2482) shall be assigned to the equivalent 12-month or academic year instructional faculty classification (e.g. 2361, 2360) for the duration of the sabbatical, and will not receive the department chair stipend while on sabbatical leave.

If a faculty unit employee occupies a *split position* with both academic year and 12-month components, the higher appointment time base will normally be used to establish whether the faculty unit employee is placed into an academic year position or a 12-month position for the duration of the sabbatical. Upon request of the faculty unit employee and approval of the appropriate administrator, a faculty unit employee whose majority appointment is on a 12month basis may be assigned to an academic year position for the duration of the sabbatical.

A sabbatical of two (2) semesters or two (2) or three (3) quarters may be implemented within a two (2) consecutive year period, subject to the recommendations of the Professional Leave Committee and the appropriate administrator and the approval of the President.

#### Q: What happens to my health benefits and other accruals while on sabbatical?

**A:** Please see below from <u>Article 27</u> of the Collective Bargaining Agreement:

A faculty unit employee on sabbatical leave shall be considered in work status and **shall receive health, dental and appropriate fringe benefits** provided by the CSU in the same manner as if they were not on sabbatical leave. A faculty unit employee on sabbatical leave shall be entitled to accrue sick leave, vacation, and service credit toward service salary increase eligibility, eligibility toward promotion, if applicable, and seniority.

## Q: I am considering applying for a Difference-in-Pay Leave (DIP Leave) (not a sabbatical). How is my salary calculated?

A: How this is calculated:

• DIP = Normal Monthly Salary <u>minus</u> Minimum of Rank 2, Instructor, AY Salary (which is currently \$5,007, as shown at this link: <u>Faculty Salary Schedule AY as of 7/1/23</u>) <u>equals</u> Monthly Salary on DIP Leave.

### Q: I am applying for Sabbatical/DIP Leave but wish to work while on sabbatical. What should I do?

A: Any work while on sabbatical requires approval. Faculty who want to work while on Sabbatical/DIP Leave must receive prior approval from the Provost. If you anticipate working while on sabbatical, please note it on the sabbatical application and include appropriate supporting documentation, including the time and compensation that will be received. *The additional work must correspond to the sabbatical objective indicated in the application.* 

### Q: I wish to work while on Sabbatical/DIP Leave, *but I have already submitted my application.* What should I do?

**A:** Any work while on sabbatical requires approval. Faculty who want to work while on Sabbatical/DIP Leave must receive prior approval from the Provost. After the application process,

faculty can request approval by **writing a memo to** <u>Faculty Affairs</u> outlining the reason for the work and including supporting documents, including the time and compensation that will be received. The additional work must correspond to the sabbatical objective noted in the application.

#### Q: What is the timeframe for the Sabbatical/DIP Leave review?

A: Please see below for the Notification Process:

#### Sabbatical/DIP Leave Notification Process:

September 20 (Fri.)	Sabbatical Leave Applications from Faculty	
	Due to the Department Chair.	
October 4 (Fri.) or earlier	Sabbatical Leave Evaluations from the	
	Department	
	Due to Applicants.	
October 11 (Fri.) or earlier	Sabbatical Leave Applications from Department	
	Due to College.	
November 6 (Wed.) or earlier	Sabbatical Leave Recommendations from	
	College	
	Due to Applicant.	
November 13 (Wed.) or earlier	Sabbatical Leave Applications from College	
	Due to Dean.	
November 19 (Tues.) or earlier	Sabbatical Leave Recommendations from Dean	
	Due to President.	
January 3 (Fri.) or earlier	Sabbatical Leave Decisions from the President	
	Due to Applicants.	

<u>Click here for the 2024-25 AY Calendar of Personnel Procedures</u>, which contains Sabbatical/DIP Leave and other deadlines.

### Q: I received a letter from the President/Provost and have been awarded a Sabbatical! What is the next step?

**A:** *Congratulations!* A Promissory Note will be issued if a Sabbatical or Difference in Pay Leave is awarded. **Please sign and return the Promissory Note as soon as possible** to accept the Leave. *Links to the Sabbatical Leave Promissory Note and the DIP Leave Promissory Note for leaves being taken in AY 2025-26 coming soon.* 

#### Q: What is the Promissory Note?

**A:** The Promissory Note is an agreement that you will return to your faculty position after your sabbatical leave for at least a time equivalent to the amount of salary paid during the leave. *For example,* someone taking a one-semester sabbatical in Fall 2024 would need to return to regular work at CSU *through* Spring 2025. The Promissory Note is standard procedure for all faculty members taking sabbatical leaves, as outlined in Article 27:

#### ARTICLE 27 SABBATICAL LEAVES

27.9 Final approval of a sabbatical leave shall not be granted until the applicant has filed with the President a suitable bond or an accepted statement of assets (not including PERS holdings) and/or a promissory note that is individually or collectively at least equal to the amount of salary paid during the leave. The guarantee posted shall indemnify the State of California against loss in the event the employee fails to render the required service in the CSU following return of the employee from the sabbatical leave. The guarantee posted shall immediately be canceled in full upon completion of required service or upon waiver of that service by mutual agreement of the faculty member and the CSU.

# Q: I have been awarded a Sabbatical or DIP Leave, but something unexpectedly happened, and I would like to request a Sabbatical/DIP Leave Deferral. How do I do that?

A: In exceptional circumstances, deferrals may be considered. A deferral is not guaranteed and, if approved, is unlikely to be approved for a second time. The sabbatical deferral application includes a justification for deferral along with recommendations from the chair and dean. Approvals are at the discretion of the Provost.

Deferral requests for Fall Semester or Academic Year (AY) Leaves are due no later than April 1.

Deferral requests for Spring Semester Leaves are due no later than October 1.

Deferrals may be considered by completing this form: <u>Click here to access the Sabbatical/DIP</u> <u>Leave Deferral application</u>.

### Q: I was *not* awarded a sabbatical and would like to transfer my request to a DIP Leave. How do I do that?

A: Please see below for how to apply for a DIP Leave in this scenario:

• Please inform your dean of your interest and which semester (or AY).

- Ask the dean to reply with their decision in writing *(either way)* and copy Faculty Affairs (<u>faculty.affairs@csun.edu</u>).
- Faculty Affairs will then review the request, and will let you know the final decision.

As a reminder, this is how your salary would be calculated on a DIP Leave:

#### How this is calculated:

• DIP = Normal Monthly Salary <u>minus</u> Minimum of Rank 2, Instructor, AY Salary (which is *currently \$5,007, as shown at this link:* <u>Faculty Salary Schedule AY as of 7/1/23</u>) <u>equals</u> Monthly Salary on DIP Leave.

#### Q: I am back from my sabbatical! What is the next step?

A: Welcome back! You will need to write and submit a Sabbatical Leave Report. Faculty members granted leaves with pay shall, within 90 days after return to service, submit a written report of their leave activities to the Department Chair and the Dean of the College for inclusion in their Personnel Action Files (PAF). Failure to submit a report may call into question future eligibility for a sabbatical. You do not need to send the report to Faculty Affairs, but please feel free to contact us with questions.

#### Q: Do I need to format my Sabbatical Leave Report in any particular way?

**A:** Please use regular font size/margins. As this is turned in to your Department Chair and the Dean of the College for inclusion in your Personnel Action File (PAF), please check with your department for specific questions.

#### Q: Do I need to turn in a Leave Report for DIP Leaves?

**A:** Yes, per 672.4 Leave Report: Faculty members granted leaves with pay will, within 90 days after return to service, submit a written report of their leave activities to the Department Chair and the Dean of the College for inclusion in their Personnel Action Files.

#### Q: Can I have a list of the links/resources mentioned on this page?

A: Sure! Please see below:

- o <u>Click here to view the Eligibility Table for Faculty Without Prior Sabbaticals.</u>
- <u>Click here to view the Eligibility Table for Faculty With Prior Sabbaticals.</u>
- <u>Click here to view the Special Circumstances Document.</u>
- o <u>Click here to view Article 27 (Regular Sabbatical Leaves)</u>.
- <u>Click here to view Article 28 (Difference-In-Pay Leaves)</u>.
- <u>Click here to view the Unit 3 Collective Bargaining Agreement</u>.
- <u>Click here to view the CSUN Administrative Manual, including the Sabbatical</u> <u>Leave Policy in Section 672.</u>
- <u>Click here for the Google Form Link</u>, which is Step 1 of the Sabbatical/DIP Leave process.
- <u>Click here for the link to the PDF application</u>, which is Step 2 of the Sabbatical/DIP Leave process.
- <u>Click here to access Interfolio</u> for Step 3 of the Sabbatical/DIP Leave process.
- For Sabbatical/DIP Leave <u>Applicants</u>: <u>Click Here for a Step-By-Step guide</u> with screenshots for uploading materials to Interfolio.
- For <u>Reviewers</u>: <u>Click Here for a Step-By-Step guide</u> with screenshots for Department Chairs, DPCs/CPCs, or Deans reviewing applications.
- Click here for the <u>2024-25 AY Calendar of Personnel Procedures</u>, which contains Sabbatical/DIP Leave and other deadlines.
- <u>Click here to access the Sabbatical/DIP Leave Deferral application</u>.
- Promissory Notes: Links to the Sabbatical Leave Promissory Note and the DIP Leave Promissory Note for leaves being taken in AY 2025-26 coming soon.
- If you have questions regarding sabbatical/DIP leaves, <u>click here</u> to contact the Office of Faculty Affairs or call 818-677-3280 (x3280).

We hope you find your sabbatical leave to be fulfilling, enriching, and productive!