New Chair Orientation



Nuts and Bolts of Additional Pay and Leaves

Thursday, August 17, 2023

Additional Employment/Pay

Additional Employment

Additional Employment – 125% Policy

 Per the Faculty Collective Bargaining Agreement (CBA) and the CSU System-Wide Additional Employment Policy (HR 2002-05) the limit of total workload and individual may have is <u>125%</u> within the CSU system (25% overage of full-time time base).

- Per CBA, additional employment must meet the following criteria:

- Consist of employment of a substantially different nature from the primary appointment; or
- Is funded from non-general fund sources; or
- Is the result of the accrual of part-time employment on more than one campus
- Limitations apply to work performed for:
 - CSU campus
 - CSU auxiliaries (e.g., TUC, Foundation/ University Advancement)
 - Tseng College of Extended Learning

Note: Substitute work (job code 2356) also falls under the category of "additional work", thus only faculty who have less than a full-time time base can substitute.

* FERP Participants, Rehired Annuitants, Faculty on any type of Leave of Absence, and 12-month Faculty/Chairs are further restricted on additional work.

Additional Employment Availability

<u>Fall 2023</u>: 21 days available for additional work (25%) <u>Spring 2024</u>: 22.25 days available for additional work (25%)

Note: The number of days available each semester is the total across all areas (State, ExL, TUC) combined.

State:

- 4660 daily job code (21 days)
- 2403 paid based on time base (25%)
- 2356 hourly job code (168 hours) for hours of instruction

ExL:

- 2322/2323 paid for units worked (3.75 units)
- 2363 –hourly job code(168 hours)
- Also use 4660 and 2403 job codes

TUC:

No job codes – uses partial and whole days (21 days)

Additional Employment Pay for 12 Mo. Chairs

- Allowed 10 hours per week on top of primary appointment (as long as CBA conditions are met)
- Teaching allowed only during academic terms and summer*
 *chairs must have vacation days available for classes taught during summer term to subsidize the overage of time. Vacation hours will be automatically deducted by HR.

	Chair Additional Employment							
Term	Teach a Course	Consulting/Grant Work	Vacation Days Required	Notes				
Winter	Not allowed	Allowed	N/A	Not enough time available to teach				
Spring Break	Not allowed	Only one day per week per usual	N/A	12-month faculty still work during Spring Break so no additional time available				
Summer	Allowed	Allowed	Only for classes taught	There are 120 hours allowed during summer term. If going over this amount teaching class, use vacation time to make up the difference				

As an approver of Additional Pay Pre-Authorization and Payment Authorization requests, you will receive a system-generated email notification stating that either a Pre-Authorization or Payment Authorization in one of the three designated areas (State, TUC, or ExL) have been submitted for an employee, and that it requires your approval.

H HNRPRD@calstate.edu Additional Pay Application Needs Your Approval
This is a System-generated message: Please do not reply
Dear Yesenia Corona,
An Additional Pay request for the term Summer Term 2022 during the period of 08/02/2022 to 08/31/2022.
Action Item: Please review and approve this request promptly to ensure a timely payment to the employee.
To access this request, log into the CSUN Portal at www.csun.edu. From the Faculty or Staff tab use the Additional Pay pagelet to access the item requiring approval.
For questions regarding this additional pay, email: additional.pay@csun.edu
For instruction guides on Additional Pay requests please visit: www.csun.edu/faculty-affairs/additionalpay

Solution States Stat

1.) Once logged in to the CSUN Portal, locate the HR dropdown and select Payroll



My HR		
Compensation History	Ē	En
Tax Withholding Change	ē	En
eRefund	C	CS
Payroll Resources		SC
CalConnect	Ē	
Payroll Calendar	ē	
Direct Deposit	ē	
Verification of Employment	ē	
Additional Pay	>	
TUC Check Request Form	Ē	
IUC Check Request Form		

2.) Select Additional Pay under the Payroll Resources Menu

The following options will appear:

Additional Pay				
	State Pre-Authorization	Ē		
	ExL Pre-Authorization	Ē		
	TUC Pre-Authorization	Ē		
	State Payment Authorization	Ē		
	ExL Payment Authorization	Ē		
	TUC Payment Authorization	Ē		

Select the appropriate link to view the request pending your approval.

Addtnl Pay State Pre-Auth				
Enter any information yo	ou have and click Search. Leave	o fields plank for a list of all values.		
Find an Existing Val	Je Add a New Value			
Scarch Criteria				
Empl ID:	begins with 🔻	0		
Department:	begins with 🔻	0		
Job Code:	begins with 🔻	0		
Position Number:	begins with 🔻	0		
Term:	begins with 🔻	0		
Start Date:	= •	31		
End Date:	= •	BI		
Seq #:	= •			
Name:	begins with 🔻			
Last Name:	begins with 🔻			
First Name:	begins with 🔻			
Status:	begins with 🔻	Q		
Action Level Description	n: begins with 🔻			
Case Sensitive				
Search Clear	Basic Search 🖾 Save Se	earch Criteria		
Find an Existing Value	Add a New Value			
Tinu an Existing value	Auu a New Value			

 1) Once on the Search Criteria page, ensure you stay on the "Find an Existing Value" tab to look up your pending requests.

2) Best way to look up pending requests is to hit the "search" button at the bottom of the page without entering any information in the search fields.

Addtnl Pay State Pre-Auth

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value Add a New Value							
Search Criteria							
Empl ID:	begin	is with	×				Q
Department:	begin	is with	¥				Q
Job Code:	begin	is with	~				Q
Position Number:	begin	is with	¥				Q
Term:	begin	s with	×				Q
Start Date:	=	~]				31
End Date:	=	~]				31
Seq #:	=	~]				
Name:	begin	s with	×				
Last Name:	begin	s with	~				
First Name:	begin	s with	~				
Status:	begin	s with	~				Q
Action Level Description: begins with 🗸 4							
Case Sensitive							

If you have any pending requests, you will see them populate under the "Search Results", as shown below.



Request For Addi	tional Pay Pre-Authorization			
Primary Job and Curre	ent Status of Candidate			Application Status
Empl ID 102617578	Name	Empl Rcd 0	Emp Sts Active	Status In Process. Approved By Employee
College CSBS	Dept 10176 Psychology-8255	Union Cd R03	Full/Part Full-Time	Level 3 Dean/Chair/Dir. Approval
Job Cd 2360	Title Instr Fac AY	FLSA Exempt	Faculty	View Approval History
Pre-Authorization				
Sponsoring Organization	n: Cal State University (State)		Dept 10068 IT Acad Te	college ACAD_TECH
Appontment Details	Job Code 4660 Special Consultant		For Term Summer Term 20	017
	Position 99744595 Special Consultant		*Start Date 08/16/2017	*End Date 08/22/2017
	Comp Type DLYRTE CSU Immediate Pay, Daily Rate		Comp Rate 1141.600000	Nbr Of Days 2.00 Est. Comp 2283.20
*Description of Work:	eLearning Institute part one payment			
				1
FTE Counts (Max FTE	Allowed is 1.25)			
Assigned by Job: 0.0000	000 This Request: 0.033334 Other Requests: 0	0.033334 Total Ass	igned and Requested: 0.066	668 Available: 1.183332 Available Days 71.00
Funding Information				
College/Dept Use Only: N	lo action will be taken with funding information on this for	m. Please update fundin	g via Manager's Workbench I	by the monthly deadline.
Fund DeptID	Description	Program	Fund Class Project/G	rant Job Code Percent
		Q		
Notes And Comments				
				View All Notes / Comments
				Add To Notes / Comments
				A
Faculty Affairs Internal C	Comments			View All Internal Comments
				Add To Internal Comments
				Add to Internal Comments
				12
Application Update Inf	formation			
Created On 08/15/2017	Submitted By:	Last Upd	ated By:	At 08/15/17 8:28:05.00000PM
Save		Approve Den	v	—
Return to Search	Previous in List			

Requests must be approved by all those in the approval path prior to the additional pay approval deadline, in order for the employee to receive payment on time.

Additional Pay deadlines can be located in the Payroll Calendar.



CALIFORNIA TATE UNIVERSITY NORTHRIDGE

2023-2024 University Payroll Calendar

	Academic Day - 84 academic days (Fall); 89 academic days (Spring).
	Campus Closed – All academic and administrative operations closed for a scheduled holiday or campus closure (see University Holiday Schedule below).
0	Payday for Faculty, Staff, and 2403 Additional Pay – Pay warrants distributed to department designees by University Cash Services after 12:00 Noon.
•	Payday for Students, Hourly/Intermittents, Overtime, Shift, Stipend, and all other State Additional Pay (Job Codes: 4660, 2356, 2322, 2323, & 2363) – Pay warrants distributed to department designees by University Cash Services.
•	Direct Deposit Posted for Faculty & Staff – Regular monthly pay posted by financial institutions for those employees enrolled in the Direct Deposit Program.
▼	Additional Pay Approvals due (Job Code(s): 4660, 2322, & 2356, 2323, & 2363)
Δ	Additional Pay Approvals due (Job Code(s): 2403)



Additional Employment/Pay Information

Policy, Training Guides, Deadlines:

http://www.csun.edu/facultyaffairs/additionalpay

Questions and Inquiries:

additional.pay@csun.edu



Sabbaticals & Difference-In-Pay Leaves

- Memo for Sabbatical July 11, 2023
- Applications due September 22, 2023
- Applications through a two step process:
 - 1. <u>Google Form</u> requesting Sabbatical or DIP
 - Interfolio.com Case will be created for applicant to submit materials
- Eligibility → 6 years+ of full-time service (Lecturers included)
- Eligibility for 1st DIP leave is after six years of fulltime service, the 2nd DIP leave requires 3 years of full-time service since last DIP or sabbatical.

Interfolio Preview

eave Application: Sa	ppalical		
fornia State University-Northridge r view Packet	Type Other	Candidate Instructions View Instructions	
w you will find an overview of the packet requi	irements outlined by your institution. This page will l	be updated as you make progress toward your	packet. <mark>To learn more,</mark> r
Janoidates Packel Guide.			
andidate Documents			Edit
andidate Documents of Yet Submitted Unlocked			Edit
andidate Documents ot Yet Submitted Unlocked	# Required	# Added	Edit
andidate Documents ot Yet Submitted Unlocked Type Sabbatical Application Form	# Required 1 required	# Added 0	Edit
andidate Documents ot Yet Submitted Unlocked Type Sabbatical Application Form Memo & Written Justification if Planning on Holdir	# Required 1 required 1g Employment 0 required	# Added 0 0	Edit
andidate Documents ot Yet Submitted Unlocked Type Sabbatical Application Form Memo & Written Justification if Planning on Holdir Proposal Attachment	# Required 1 required ng Employment 0 required 1 required	# Added 0 0 0	Edit
andidate Documents ot Yet Submitted Unlocked Type Sabbatical Application Form Memo & Written Justification if Planning on Holdir Proposal Attachment Current Curriculum Vitae	# Required # Required 1 required g Employment 0 required 1 required 1 required	# Added 0 0 0 0 0	Edit
andidate Documents by Yet Submitted Unlocked Type Sabbatical Application Form Memo & Written Justification if Planning on Holdir Proposal Attachment Current Curriculum Vitae Type of Leave Requested (Sabbatical)	# Required 1 required ng Employment 0 required 1 required 1 required 1 required 1 required	# Added 0 0 0 0 0 0 0 0	Edit

CSUN CALIFORNIA STATE UNIVERSIT NORTHRIDGE

CALIFORNIA STATE UNIVERSITY, NORTHRIDGE APPLICATION FOR 2024-25 SABBATICAL LEAVE OR DIFFERENCE-IN-PAY LEAVE

This application is to be completed by the applicant and submitted to the Department Chair (or equivalent), no later than **Friday, September 22, 2023**, for transmittal to the appropriate Department Committee. Applicants must have completed a minimum of six (6) full academic years of credited service before a regular sabbatical leave or difference-in-pay leave can be granted. To be eligible for a subsequent sabbatical leave, applicants must have served full time at least six (6) full academic years of credited service subsequent sabbatical leave, applicants must have served full time at least six (6) full academic years of credited service after the last leave with pay to be eligible for a difference-in-pay leave. Applicants should be familiar with Article 27 (Regular Sabbatical Leaves) or Article 28 (Difference-In-Pay Leaves) of the Faculty Collective Bargaining Agreement, and with the CSUN Sabbatical Leave Policy, found in Section 672 of the Administrative Manual.

All sabbatical leave applications, accompanied by the written evaluations from the Department level, shall be forwarded to the College Personnel Committee or College Professional Leave Committee if one has been elected, no later than **Friday**, **October 13**, **2023**. All difference-in-pay leave applications shall be forwarded to the College Dean no later than **Friday**, **October 13**, **2023**. Applicants should inquire if they have not received a written evaluation from the Department Committee on or before **Friday**, **October 6**, **2023**. The appropriate College Committee shall forward all sabbatical leave applications to the College Dean no later than **Wednesday**, **November 15**, **2023**. The College Dean shall forward all applications and accompanying materials to the Office of Faculty Affairs no later than **Tuesday**, **November 21**, **2023**. The President (or designee) shall notify all applicants of the decision on granting the professional leave no later than **Friday**, **January 5**, **2024**.

If granted a sabbatical or Difference in Pay Leave (DIP), deferrals may be considered at the discretion of the provost. Sabbatical/DIP deferrals require an application to be submitted by the deferral deadline for leaves including a justification for the deferral request along with chair and dean recommendations for approval or denial. If a deferral request is denied, the faculty member may either take the original sabbatical/DIP as approved or, if needed, submit a revised plan for the same semester(s) for review and approval by the chair, dean, and provost. They may also withdraw from their sabbatical or DIP and resubmit a new application for a subsequent academic year, to be processed as a new application. Due to logistics and financial considerations, the granting of deferrals for previously deferred sabbaticals is unlikely and will be determined on a case-by-case basis.

Last	First	Middle Initial
Department:	Colleg	e:
Date of Most Recent Leave of Absence with I	Pay:	
(Regular Sabbatical or Difference-In-Pay Lea If you have had a paid leave, submit with	your application a co	y ear py of your most recent sabbatical l

New Application Update:

Candidates will now upload past report of sabbatical activities if they have previously taken a sabbatical.

They will also certify they understand the application length requirements and guidelines.

If you transferred to CSUN directly from another CSU campus, and have not been granted a sabbatical leave at CSUN, indicate campus:______; indicate years of full-time service at that CSU campus:______.

Type of Leave Requested:

Please note the following: Applicants not awarded a sabbatical leave will have an opportunity to transfer their request to a difference-in-pay leave. Since regular one-year sabbatical leaves at half salary are not included in the college allocation of centrally funded sabbatical leaves, they cannot be converted at a later time to one-semester fully-funded, centrally-funded sabbatical leaves. If you have questions about possible conversion of leave requests or postponement of leaves, please contact the Office of Faculty Affairs prior to selecting a choice below.

MARK ONE CHOICE ONLY.

s

Regular	Sabbatical Leave Fall 2024 semester at full pay (centrally funded) Spring 2025 semester at full pay (centrally funded)
	Other – (e.g., Spring 2025 and Fall 2025 at half salary, not centrally funded)
Differen	cce-In-Pay Leave (all not centrally funded) Fall 2024 semester at difference-in-pay* Spring 2025 semester at difference-in-pay* 2024-25 academic year at difference-in-pay* Other (e.g., Spring 2025 and Fall 2025 at half salary, not centrally funded)*
As describ abbatical le eaves receiv	ed in Government Code 21008, faculty members on difference-in-pay leaves or reduced pay eaves <u>earn prorated PERS retirement service credit</u> . Faculty members on full-time pay sabbatical ve full credit for retirement service.

There are two sabbatical/DIP options to choose from; one-semester or two semester at half pay.

It is important to note that when choosing which sabbatical option on the application, only the one-semester regular sabbatical leaves come out of the centrally funded sabbaticals.

If a faculty member applies for a one-year sabbatical or DIP leave, they cannot convert later to a one-semester sabbatical.

Sabbatical Leaves

- Chair sabbaticals can vary, please contact FA.
- PERS service credit is pro-rated on two semester at half pay Sabbaticals.

Difference-In-Pay Leaves

- DIP leaves do not count as part of the centrally funded sabbaticals.
- Salary on DIP leave is current earned base salary current minimum at instructor rank (as of 7/1/22=\$4,530)
- PERS service credit is pro-rated on difference in pay leaves.

Example:

Professor earns \$8,500 monthly as their salary. On DIP leave they would earn the following:

\$8,500- \$4,530= \$3,970 monthly salary for one semester of DIP leave they would earn a total salary of \$23,820

Faculty Leaves Personal and Professional

Personal Leaves:

- Can be with or without pay (LWOP)
- Without Pay granted for up to 2 years. Full time faculty can apply for one-year at a time. Part time faculty can apply for one-semester at a time.
- LWOP need to complete Faculty Affairs form on FA website.

https://www.csun.edu/sites/default/files/lwop_ap pl_REV032010.docx

• Paid Leaves are handled with HR department and require documentation.

Professional Leaves:

- Can be without Pay unless applying for Sabbatical leave
- Leave for research or professional development that benefit campus
- Can negotiate service credit towards tenure/sabbatical credit

Personal and Professional Leaves

The Bottom Line

<u>Do:</u>

- Be supportive of your faculty member
- Listen
- Be flexible, leaves are temporary
- Keep your Dean informed

Don't:

Make any promises
Dismiss their needs
Assume what their plan is
Forget their rights, consult with FA and HR



Personal and Professional Leave Without Pay Application

Comments:

The form is located on the Faculty Affairs website.

Application needs to be signed by applicant and forwarded to Chair and Dean for appropriate approvals.

For Part-Time faculty taking a LWOP can serve as a placeholder for entitlement purposes. The lecturer needs to be offered an appointment to take a leave from and number of units needs to be included.

APPLICATION FOR LEAVE OF ABSENCE WITHOUT PAY Name of Applicant Employee ID# Department College Period of Leave Requested: Fall or Academic Year (Leaves may be requested for up to two years) Check One: Check One: Personal Leave Professional Leave** Full-time Leave ** Statement in support of request required. Indicate how Part.time the leave will be utilized, what goals will be pursued, and (% of Leave Requested) how these efforts will benefit the University. Please attach to application. For Professional Leaves of two or more years (including extensions) YES NO Benefitz Requested: (see Article 13.7 of the Credit toward Tenure: Request for one (1) year extension of Unit-3 Faculty probationary period Collective Bargaining Agreement) Credit contingent upon filing "Report of Activities During Leave of Absence Without Pay" form upon return from leave. NOTE: If LWOP occurs during Fall semester, applicant will not receive a paycheck for the following August. Consult Human Resources, Benefits Administration Office for effect on subsequent September benefits and benefits while on leave. If a full-time LWOP is requested, applicant should be aware that health benefits will only be available on a self-pay basis. Signature of applicant (Forward to Department Chair) Leave Recommended: Yes____ No____ Signature of Department Chair Date (Forward to College Dean) Leave Granted: Yes No If leave denied, state reasons Date Signature of College Dean (If leave request granted by Dean, forward to Associate Vice President for Faculty Affairs for granting of credits) RECOMMENDATION OF ASSOCIATE VICE PRESIDENT FOR FACULTY AFFAIRS Credit toward S.S.I. Credit toward Tenure Credit toward Sabbatical Leave Report Needed Signature of Associate Vice President, Faculty Affairs Date

Parental Leave

Information on Parental Leaves can be found in Article 23 of the Faculty Collective Bargaining Agreement.

Faculty have a lot of flexibility on Parental Leaves:

- 30 days of Parental Leave, OR,
- Leave Sharing with Spouse or Partner who is also Faculty Unit Employee, OR,
- Reduction in Workload (40% Reduction or 6 WTUs if Full time) for one semester for academic-year appointments.

***All options need to be approved by appropriate Administrator and the Parental Leave application completed, signed and authorized.

Parental Leave

The Parental Leave application can be found on the Faculty Affairs website.

Questions:

Please call/email Yesenia Estrada in Faculty Affairs.



Application for Paid Parental Leave

Office of Faculty Affairs

APPLICATION FOR PAID PARENTAL LEAVE (Faculty) (Maximum of 30 Workdays)

Please review Sections A, B, C, and D when completing this form

Section A: Name of Applicant:	CSUN ID:
Email Address:	_ Department: College:
30-Day Period of Leave Requested: Begin Date	OR Complete Section B below.
Anticipated date of birth (or arrival) of child:	

Please Note: A leave of absence without pay restricts faculty from accepting any additional CSU work for the duration of the leave.

Section B:

Parental Leaves are referenced in Articles 23.4-23.6 of the Faculty Collective Bargaining Agreement (CBA). These Articles allow for flexibility in how parental leaves are implemented. The CSU recognizes that the nature of work carried out by faculty unit employees makes leaves of less than one (1) academic term challenging to accommodate. In order to minimize disruptions of the academic program and impacts on students, the following options are available:

- a. <u>Intermittent (non-consecutive workday) Leave</u>. "A bargaining unit employee shall be entitled to a maximum of thirty (30) days of parental leave...Such leave shall be taken consecutively, unless mutually agreed otherwise by the employee and the appropriate administrator. This leave shall commence within a one hundred and thirty-five (135) day period beginning sixty (60) days prior to the anticipated arrival date of a new child and ending seventy-five (75) days after the arrival of a new child." (Article 23.4)
- b. <u>Leave Sharing</u>. "When a faculty unit employee is eligible for a parental leave and his/her spouse or partner is also a faculty unit employee, one spouse/partner may donate all or part of his/her parental leave to the other spouse or partner with the approval of the appropriate administrator(s)." (Article 23.6.a)
- c. <u>Workload Reduction</u> in lieu of parental leave. "Upon request of the faculty unit employee and approval of the appropriate administrator, a faculty unit employee with an academic year appointment may be given a reduced assignment over one academic term in lieu of a thirty (30) day parental leave, as follows: A workload reduction of forty percent (40%) (6 WTUs for one semester)." (Article 23.6.b)

(continued)

Parental Leave Application

Faculty have lot's of flexibility.

Section B (c	ontinued) Leave Flexibility Requested:
Intermittent]	Leave (List schedule; attach a signed memo with Dean's approval)
Leave Sharir memo with I	ng (Name spouse/partner, campus, and describe details of Leave Sharing; attach a signe Dean's approval)
Workload Re	eduction (Describe reduced assignment, academic term; attach a signed memo with Dea
ammay all	
approvar)	
Section C: Extension of	Probationary Period:
Section C: Extension of 1. Is applice	Probationary Period: ant a probationary faculty member? Yes No
Section C: Extension of 1. Is applica 2. If No, ski 3. If Yes, do (If Yes,	Probationary Period: ant a probationary faculty member? Yes No ip to Section D oes applicant want to be considered for extension of probationary period? Yes No Applicant must request an extension separately from this form, see Article 13.8 below)

Section D: Signature of applicant [Forward/Email to Department Chair(s)]	Date
Signature of Department Chair(s) [Forward/Email to College Dean(s)]	Date
Signature of College Dean(s) [Forward/Email to Associate Vice President for	Date
Faculty Affairs] Signature of AVP, Faculty Affairs	Date
Comments:	

