**Zurich Tour**

Fall 2016

9/16/16

**Objectives for Students:**

1. To provide opportunities for students to observe an organization's environment and typical workday for employees. In particular, students are expected to better understand how an insurance company operates on a global basis and how Zurich maintains its competitive advantage in the insurance industry.
2. To motivate worthy students to pursue their insurance career by exposing them to a well-known insurance company in the risk management and insurance field.
3. To enhance the awareness of career opportunities in the insurance industry as insurance underwriters, brokers and producers, and claim adjusters.

**Benefits for the Host Organization:**

1. Display the company's culture, working environments, facilities, products, and services.
2. Instill good reputation on the next generation of insurance professionals.
3. Network with the David Nazarian College of Business and Economics undergraduates.

**Place:** Zurich office in New Downtown Los Angeles Financial District

777 South Figueroa Street, Suite 3900, Los Angeles, CA 90017

**Tentative Date:** Wednesday, October 26, 10:30 am – 12:00 pm

**Tentative Program:**

The structure of this event is flexible. The program may start with a brief presentation, followed by a tour of the facilities, and ending with a question and answer session.

10:30 am – 10:45am (15 m) Welcome

10:45 am – 11:30 am (45 m) Tour

11:30 am – 12:00 pm (30 m) Q&A

**Selection Process**:

1. Students interested in the tour should apply for this event. There will be 15 students selected.
2. The students will be chosen by a Committee assigned by the Director of the Center for Risk and Insurance at CSUN.
3. The Committee will give preference to applicants who major in insurance/risk management and/or have demonstrated interest in insurance.

**Requirements for Participating Students:**

1. Amy Feliciano in the Department of Finance, Financial Planning, and Insurance, JH3125, will process the paperwork for this field trip. Please follow her instructions in this regard.
2. Participating students must dress in professional attire.
3. All participating students will take a group picture at the company.

Application Form

**Firm Tour of Zurich**

Fall 2016

Application deadline: Friday, September 23, 2016

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| --- | --- | --- | --- |
| Name |  | Student ID # |  |
| Major |  | Cumulative G.P.A. |  |
| Option |  | Unites Completed |  |
| Email |  | Telephone |  |
| Address | (Street Address, City, State, Zip) | | |
| Insurance courses that you enroll or have completed | Course title | | Currently enroll or completed |
| FIN 336 Principles of Insurance | |  |
| FIN 431 Risk Management | |  |
| FIN 434 Life and Health | |  |
| FIN 437Advanced Topics in Insurance | |  |
| Qualifications | (Please provide a list of evidence that demonstrates your qualifications, e.g., interest in insurance as a field of study and/or a career, any internship with an insurance company or financial services firm, and experience with insurance courses.) | | |

**Reminders:**

1. This form should be typed, printed, and then signed.
2. Attach a copy of your recent resume with a photo, including employment, leadership, or community service activities.
3. The application form should be received no later than 5 p.m. on Friday of **September 23** to Amy Feliciano in the Department of Finance, Financial Planning, and Insurance, JH3125.

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_